

**COMMON BID CUM APPLICATION FORM**

Embassy Office Parks REIT (Acting through its Manager, namely Embassy Office Parks Management Services Private Limited) - INITIAL PUBLIC OFFER - R

Principal Place of Business: Royal Oaks, Embassy Golf Links Business Park, Off Intermediate Ring Road, Bengaluru 560 071, Karnataka, India. Tel: +91 80 3322 0000/ 2222; Fax: +91 80 4903 0046; Compliance Officer: Ramesh Periasamy, E-mail: compliance@embassyofficeparks.com; Website: www.embassyofficeparks.com; SEBI Registration No.: IN/REIT/17-18/0001

FOR RESIDENT INDIANS, INCLUDING RESIDENT INSTITUTIONAL BIDDERS AND ELIGIBLE NRIS APPLYING ON A NON-REPATRIATION BASIS**To,**
Embassy Office Parks REIT
(Acting through its Manager,
Embassy Office Parks Management Services Private Limited)**BOOK BUILT OFFER****ISIN : INE041025011****Bid cum Application Form No.**

SYNDICATE MEMBER'S STAMP & CODE	BROKER/SCSB/CDP/RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER
		Mr. /Ms./M/s. _____
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	Address _____
		Email _____
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	Tel. No (with STD code) / Mobile _____
		2. PAN OF SOLE / FIRST BIDDER

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL		6. INVESTOR STATUS (CONTD.)
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID		<input type="checkbox"/> OTH - a multilateral and bilateral development financial institution
4. BID OPTIONS		<input type="checkbox"/> OTH - VCF, AIF
Bid Options	No. of Units Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	<input type="checkbox"/> OTH - Any SEBI Registered intermediary with a net worth of more than Rs. 5,000 million
	Price per Unit (₹) (Price in multiples of ₹ 1/- only) (In Figures only)	<input type="checkbox"/> OTH - Systemically important NBFC
	Bid Price	Other Bidders
	10 9 8 7 6 5 4 3 2 1	<input type="checkbox"/> IND - Individual Investors / NRI
Option 1		<input type="checkbox"/> IND - HUF #
(OR) Option 2		<input type="checkbox"/> CO - Body Corporate
(OR) Option 3		<input type="checkbox"/> NOH - LLP
		<input type="checkbox"/> NOH - Infrastructure Fin Co. registered with RBI as an NBFC
		<input type="checkbox"/> NOH - Any SEBI Registered intermediary, other than Institutional Investor
		<input type="checkbox"/> NOH - Family Trust that is not an Institutional Investor
		<input type="checkbox"/> OTH - Any other person authorized to invest in the Units

7. 100% OF PAYMENT: DETAILS	
Amount blocked (₹ in figures)	(₹ in words)
ASBA Bank A/c No.	
Bank Name & Branch	

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED OFFER DOCUMENT AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE/ FIRST BIDDER	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
	I/We authorise the SCSB to do all acts as are necessary to make the Application in the Offer.	
	1) _____	
	2) _____	
	3) _____	
Date : _____ 2019		

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**Embassy Office Parks REIT**
INITIAL PUBLIC OFFER - R**Acknowledgement Slip**
**for Syndicate Member/
Registered Broker/SCSB/CDP/RTA****Bid cum Application Form No.****PAN of Sole / First Bidder**

DPID / CLID		
Amount blocked (₹ in figures)	ASBA Bank A/c No.	Stamp & Signature of SCSB Branch
Bank & Branch		
Received from Mr./Ms. /M/s.		
Telephone / Mobile	Email	

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Embassy Office Parks REIT - INITIAL PUBLIC OFFER - R	Option 1	Option 2	Option 3	Stamp & Signature of Syndicate Member / Registered Broker / SCSB / CDP / RTA	Name of Sole / First Bidder
No. of Units					
Bid Price					
Amount Blocked (₹)					
ASBA Bank A/c No.					
Bank & Branch					

Acknowledgement Slip for Bidder**Bid cum Application Form No.****EMBASSY OFFICE PARKS REIT 1**

BIDDER'S UNDERTAKING FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF THE UNITS.)

On the basis of the Offer Document dated March 11, 2019 and having studied the attached details as per the Abridged Offer Document, I/we hereby apply for allotment to me/us of the Units in the Issue up to my/our Bids for maximum number of Units at or above the Issue Price, to be discovered through Book Building Process. I/We hereby confirm that I am/we are eligible person(s) to invest in this Issue in accordance with applicable laws. The amount payable on bidding has been blocked with the SCSB. I/We agree to accept the Units Bid for, or Nil or such lesser number as may be allotted to me/us subject to the terms of the Offer Document, the Bid cum Application Form, the Abridged Offer Document and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Units which may be Allotted and to register my/our address as given in the depository records, with the Embassy REIT. I/We note that in case of Institutional Bidders, the Lead Managers and the Syndicate Members have the right to reject Bids at the time of acceptance of the Bid cum Application Form provided that the reasons for rejecting the same shall be recorded in writing and disclosed to such Bidder, whereas the (i) SCSBs (for Bids other than the Bids by Anchor Investors); and (ii) the Syndicate Members (only in the Specified Locations) and the Sub-syndicate Members have a right to reject it from Other Bidders category based on technical grounds and/or grounds as specified in the Abridged Offer Document and the Offer Document. I/We authorize the Manager along with the Lead Managers to make the necessary changes in this Bid cum Application Form and the Offer Document for filing of the Final Offer Document with the Securities and Exchange Board of India, The National Stock Exchange of India Limited and BSE Limited without intimation to me/us and use this Bid cum Application Form as the Application Form for the purpose of the Issue.

I/WE CONFIRM THAT: EITHER I am/we are Indian National(s) resident in India and I am/we are not applying for the said Units as nominees of any person resident outside India or Foreign Nationals OR I am/we are Indian National(s) resident in India and I am/we are applying for the said Units as power of attorney holder(s) of Non-Resident Indian(s) on Non-Repatriation basis OR I am/we are Indian National(s) resident outside India and I am/we are applying for the said Units on my/our own behalf through NRO account on Non Repatriation basis. I am/we are, or at any time the Units are purchased, will be, the beneficial owner of such Units and I/we and any customer I/we represent: (a) (i) is a qualified institutional buyer (as defined in Rule 144A under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act")), (ii) am/are aware that the sale to me/us is being made in a transaction exempt from or not subject to the registration requirements of the U.S. Securities Act and (iii) am/are acquiring such Units for my/our own account or for the account of a qualified institutional buyer with respect to which I/we exercise sole investment discretion, or (b) am/are located outside the United States within the meaning of Regulation S under the U.S. Securities Act. I am/we are not an affiliate of the Embassy REIT, or a person acting on behalf of such affiliate. I/We confirm that I/we am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

FOR INSTITUTIONAL BIDDERS: We confirm that the Bid Size/maximum Units applied for by us do not exceed the relevant regulatory approvals/limits. I/We confirm that I/we am/are eligible to participate in the Issue and be Allotted Units under applicable law. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute. Further: 1) In accordance with ASBA process provided in the relevant regulations and circulars issued by the Securities and Exchange Board of India and as disclosed in the Offer Document, I/we authorize (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs or the CDPs to do all acts as are necessary to make the Bid in the Issue, including uploading my/our Bid, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Bid cum Application Form, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue, after finalization of Basis of Allotment; and (b) the Registrar to the Issue to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB shall reject the Bid. 3) I/we hereby authorize the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs or RTAs or the CDPs, as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of sole and/ or first Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, only the name of the first Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'Indication to make an offer' and not as 'An offer'.
- The first Bidder, should mention his/ her PAN allotted under the Income Tax Act, and any Bid cum Application Form without the PAN is liable to be rejected. The exemption from specifying the PAN for the Central or the State Government and officials appointed by the courts, for investors residing in the State of Sikkim and persons exempted under applicable law from having a PAN is subject to (a) the demographic details received from the respective depositories confirming the exemption granted to the beneficiary owner by a suitable description in the PAN field and the beneficiary account remaining in "active status"; and (b) in the case of residents of Sikkim, the address as per the demographic details evidencing the same.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar will obtain demographic details registered with depository participants to be used for Allotment, technical rejections, etc. Hence, Bidders are advised to immediately update any change in their details as appearing on the records of the Depository Participant. Please note that failure to do so could result in failure in allotment of Units, delay in blocking or unblocking of ASBA account at the Bidders sole risk and none of the members of the Syndicate, the Registrar, the RTAs, the CDPs, the SCSBs, the Manager, the Lead Managers shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The Price Band, and the minimum Bid Lot will be decided by the Manager in consultation with the Lead Managers and will be announced at least two working days prior to the Bid/Issue Opening Date, on the website of the Embassy REIT, the Embassy Sponsor and the Manager, and shall be made available to the Stock Exchanges for the purpose of uploading on their respective websites.
In case of any revision of the Price Band, the Bid/Issue Period will be extended by at least one Working Day subject to the total Bid/Issue Period not exceeding 30 days, provided that there shall not be more than two revisions to the Price Band during the Bid/Issue Period. In case of force majeure, banking strike or similar circumstances, the Embassy REIT may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the total Bid/Issue Period not exceeding 30 days. Any revision to the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges during the Bid/Issue Period and by indicating the change on the websites of the Embassy REIT, the Embassy Sponsor, the Manager and Stock Exchanges.
Maximum and Minimum Bid Size: Bids can be made for a minimum of 800 Units and in multiples of 400 Units thereafter by Bidders. A Bid cannot be submitted for more than the Issue size. The maximum Bid by any Bidder should not exceed the investment limits prescribed for them under applicable laws.
- Please tick Category as applicable to ensure proper upload of Bids in the Stock Exchange system. For further details pertaining to the Investor Category, please refer "Issue Structure" on page 400 of the Offer Document.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Bidders should submit only one Bid cum Application Form. Bidder/Applicant shall have the option to make a maximum of three Bids at different price levels in the Bid cum Application Form and such options are not considered as multiple Bids. Total amount payable must be calculated for the highest of three options, at the time of the submission of the Bid cum Application Form. Cheques/demand drafts/cash/stock invest/money orders/postal orders will not be accepted. All NRI Bidders bidding on a repatriation basis by using the Non-Resident Forms are required to authorize their SCSB to block their Non-Resident External ("NRE") accounts, or Foreign Currency Non-Resident Bank ("FCNR") accounts, and all NRI Bidders bidding on a non-repatriation basis by using Resident Forms are required to authorize their SCSB to block their Non-Resident Ordinary ("NRO") accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. The NRI Applicants can obtain the Bid cum Application Form from offices at select locations of the Syndicate. Bidders please ensure that your bank is an SCSB and has notified an SCSB Branch in the city where Bid cum Application Form is being submitted. Submission of a second Bid cum Application Form to either the same or to another Designated Intermediary and/or duplicate copies of Bid cum Application Forms bearing the same application number shall be treated as multiple Bids and are liable to be rejected.
- Only the first Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Bank Account Holder is mandatory.
- Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Registered Brokers, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms. c. Ensure that all applicable documents in support of the Bid are attached with the Application Form.
- Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.
- The Units have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws of the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Units are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (ii) outside the United States in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Note : Capitalized terms used but not defined herein shall have the meaning assigned to such terms in the Offer Document.

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	ISSUER CONTACT DETAILS	REGISTRAR CONTACT DETAILS
<ul style="list-style-type: none">In case of queries related to Allotment/ credit of Allotted Units, the Bidders should contact Registrar to the Issue.In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.In case of queries related to upload of Bids submitted to the Syndicate Members/RTAs/Registered Brokers/CDPs, as applicable the Bidders should contact the relevant Designated Intermediary.	Embassy Office Parks REIT (Acting through its Manager, Embassy Office Parks Management Services Private Limited) Principal Place of Business: Royal Oaks, Embassy Golf Links Business Park, Off Intermediate Ring Road, Bengaluru 560 071, Karnataka, India Tel: +91 80 3322 0000/ 2222; Fax: +91 80 4903 0046 Compliance Officer: Ramesh Periasamy E-mail: compliance@embassyofficeparks.com Website: www.embassyofficeparks.com	KARVY FINTECH PRIVATE LIMITED (formerly KCPL Advisory Services Private Limited) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032, Telangana, India Tel: +91 40 6716 2222; Fax: +91 40 2343 1551 E-mail: einward.ris@karvy.com; Investor grievance e-mail: embassy.reit@karvy.com Website: https://www.karvyfintech.com; Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221##

The registration is currently under the name of Karvy Computershare Private Limited. Karvy Fintech Private Limited has filed an application with the SEBI for registration under its new name, which is currently pending.